

Joyce W. Lindauer
State Bar No. 21555700
Gordon Green
State Bar No. 24083102
Aaron Michelsohn
State Bar No. 24085473
Attorneys at Law
12720 Hillcrest Road, Suite 625
Dallas, Texas 75230
Telephone: (972) 503-4033
Facsimile: (972) 503-4034
PROPOSED ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:

MATT’S TEX MEX ROANOKE, LLC,

Debtor.

§
§
§
§
§

**CASE NO. 15-40113-btr
Chapter 11**

DEBTOR’S EMERGENCY MOTION FOR USE OF CASH COLLATERAL

NO HEARING WILL BE CONDUCTED ON THIS MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AND SERVED UPON THE PARTY FILING THIS PLEADING WITHIN FOURTEEN (14) DAYS FROM THE DATE OF SERVICE UNLESS THE COURT SHORTENS OR EXTENDS THE TIME FOR FILING SUCH OBJECTION. IF NO OBJECTION IS TIMELY SERVED AND FILED, THIS PLEADING SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT. IF AN OBJECTION IS FILED AND SERVED IN A TIMELY MANNER, THE COURT WILL THEREAFTER SET A HEARING. IF YOU FAIL TO APPEAR AT THE HEARING, YOUR OBJECTION MAY BE STRICKEN. THE COURT RESERVES THE RIGHT TO SET A HEARING ON ANY MATTER.

TO THE HONORABLE UNITED STATES BANKRUPTCY COURT:

COMES NOW Matt’s Tex Mex Roanoke, LLC, the Chapter 11 Debtor in the above styled and referenced bankruptcy case (the “Debtor”), and files this its Emergency Motion for

Use of Cash Collateral pursuant to 11 U.S.C. § 363 of the Bankruptcy Code and in support of same would respectfully show the following:

1. On January 19, 2015, the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor is now operating its business and managing its property as a debtor in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner and no official committee has yet been appointed.

2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. Debtor requests the Court to enter an Interim Order for Use of Cash Collateral in the form attached hereto as **Exhibit “B.”**

4. Debtor has an immediate need to use the alleged cash collateral of Capital One Bank, N.A. (the “Secured Lender”), the Debtor’s alleged secured creditor claiming liens on Debtor’s personal property including cash. A copy of the UCC search is attached hereto as **Exhibit “A.”** The Debtor can adequately protect the interests of the Secured Lender as set forth in the proposed Interim Order for Use of Cash Collateral by providing the Secured Lender with post-petition liens, a priority claim in the Chapter 11 bankruptcy case, and cash flow payments. The cash collateral will be used to continue the Debtor’s ongoing operations. The Debtor operates a restaurant. The Budget attached to the proposed Order permits the payment of ongoing operating expenses of the Debtor in order to allow the Debtor to maintain its operations in Chapter 11 and allow for a small amount to professional fees. The Debtor intends to rearrange its affairs and needs to continue to operate in order to pay its ongoing expenses, generate

additional income and to propose a plan in this case. The Debtor's proposed Budget is attached hereto as **Exhibit "C."**

5. This is an emergency matter since the Debtor has no outside sources of funding available to it and must rely on the use of cash collateral to continue its operations. Additionally, Debtor has payroll due on Friday, January 23, 2015.

WHEREFORE, PREMISES CONSIDERED, the Debtor respectfully requests that this Court enter an Interim Order for Use of Cash Collateral in the form attached hereto as **Exhibit B"** and for such other and further relief to which the Debtor may be justly entitled.

Dated: January 26, 2015.

Respectfully submitted,

/s/ Joyce W. Lindauer

Joyce W. Lindauer
State Bar No. 21555700
Gordon Green
State Bar No. 24083102
Aaron Michelsohn
State Bar No. 24085473
Attorneys at Law
12720 Hillcrest Road, Suite 625
Dallas, Texas 75230
Telephone: (972) 503-4033
Facsimile: (972) 503-4034
PROPOSED ATTORNEYS FOR DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 26, 2015, a true and correct copy of the foregoing document was served via email pursuant upon the parties listed below and via United States first class mail, postage prepaid, upon the parties on the attached service list.

Heather M. Forrest
Jackson Walker L.L.P.
901 Main Street, Suite 6000
Dallas, TX 75202
Email: hforrest@jw.com

Kathy DeCicco
Rewards Network
2 North Riverside Plaza, Suite 200
Chicago, IL 60606
Email: kdecicco@rewardsnetwork.com

Timothy O'Neal
Marcus F. Salitore
John Vardeman
Office of the United States Trustee
110 N. College Avenue, Suite 300
Tyler, Texas 75702
Email: timothy.w.o'neal@usdoj.gov
marc.f.salitore@usdoj.gov
john.m.vardeman@usdoj.gov

/s/ Joyce W. Lindauer
Joyce W. Lindauer

Label Matrix for local noticing

Admiral Linen and Uniform Service

Atmos Energy

0540-4

2030 Kipling

P.O. Box 790311

Case 15-40113

Houston, TX 77098-1599

St. Louis, MO 63179-0311

Eastern District of Texas

Sherman

Fri Jan 23 15:30:07 CST 2015

Attorney General of Texas

Elizabeth Banda Calvo

Capital One, N.A.

Bankruptcy Division

Perdue, Brandon, Fielder, Collins & Mott

Attn:Clinton J. Coe, Sr. Vice President

PO Box 12548

500 E. Border Street

Business Banking Group

Austin, TX 78711-2548

Suite 640

2300 W. Eldorado Parkway

Arlington, TX 76010-7457

McKinney, TX 75070-4361

Charter Communications

City of Colleyville

City of Colleyville, Grapevine-Colleyville I

P.O. Box 790261

c/o Elizabeth Banda Calvo

c/o Elizabeth Banda Calvo

St. Louis, MO 63179-0261

Perdue Brandon Fielder et al

Perdue Brandon Fielder et al

500 E Border St, Suite 640

500 E Border Street, Suite 640

Arlington, TX 76010-7457

Arlington, TX 76010-7457

City of Roanoke

Coca-Cola

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

108 S. Oak Street

P.O. Box 840232

REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION

Roanoke, TX 76262-2610

Dallas, TX 75284-0232

PO BOX 13528

AUSTIN TX 78711-3528

Cozzini Brothers, Inc.

Dallas County

(p)DIRECTV LLC

350 Howard Avenue

Linebarger Goggan Blair & Sampson, LLP

ATTN BANKRUPTCIES

Des Plaines, IL 60018-1908

c/o Laurie Spindler

PO BOX 6550

2777 N. Stemmons Frwy Ste 1000

GREENWOOD VILLAGE CO 80155-6550

Dallas, TX 75207-2328

Ecolab Food Safety Specialties

Ecolab Institutional

Fintech

24198 Network Place

P.O. Box 70343

7702 Woodland Center Blvd., Suite 50

Chicago, IL 60673-1241

Chicago, IL 60673-0343

Tampa, FL 33614-2425

First Data Global Leasing

Food Service Furnishings, LLC

Heather M. Forrest

P.O. Box 173845

1376 Holland Hill

Jackson Walker L.L.P.

Denver, CO 80217-3845

Southlake, TX 76092-4802

901 Main Street, Suite 6000

Dallas, TX 75202-3797

Garland Welding Supply Co., Inc.

Grapevine-Colleyville ISD

Hardie's Fresh Foods

1960 Forest Lane

c/o Elizabeth Banda Calvo

P.O. Box 610484

Garland, TX 75042-7916

Perdue Brandon Fielder et al

Dallas, TX 75261-0484

500 E Border St, Suite 640

Arlington, TX 76010-7457

Hudson Energy

Laurie Spindler Huffman

ICON Ecological Solutions

P.O. Box 731137

Linebarger, Goggan, Blair & Sampson

5432 Bridgeport Road

Dallas, TX 75373-1137

2777 N. Stemmons Frwy Ste 1000

McKinney, TX 75071-4987

Dallas, TX 75207-2328

Industrial Flooring Services, Inc.

Internal Revenue Service

Internal Revenue Service

Department 86

Centralized Insolvency

Mail Code DAL-5020

P.O. Box 4346

PO Box 7346

1100 Commerce Street

Houston, TX 77210-4346

Philadelphia, PA 19101-7346

Dallas, Texas 75242-1100

J Alarms Plus & Etc., Inc.
450 Mount Zion Road
Midlothian, TX 76065-5615

La Mexicana Tortilla Factory
715 Skyline Drive
Duncanville, TX 75116-3923

Joyce W. Lindauer
12720 Hillcrest Road
Suite 625
Dallas, TX 75230-2035

Linebarger Goggan Blair & Sampson
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207-2328

Long Range Systems
P.O. Box 671111
Dallas, TX 75267-1111

Main Street Hub
600 Congress Avenue, Suite 1200
Austin, TX 78701-2940

Matt's Tex Mex Roanoke, LLC
508 N. Central Expressway
Dallas, TX 75080-5314

Maverick Creative Design
2900 Glade Road
Colleyville, TX 76034-4774

Mobile Mini
7420 S. Kyrene Road, Suite 101
Tempe, AZ 85283-4678

My Alarm Center
3803 West Chester Pike, Suite 100
Newtown Square, PA 19073-2334

NCR Corporation
P.O. Box 198755
Atlanta, GA 30384-8755

Republic Services
P.O. Box 78829
Phoenix, AZ 85062-8829

Rewards Network
Attn: Alice Geene, Chief Legal Counsel
2 North Riverside Plaza, Suite 200
Chicago, IL 60606-2677

Rosco Construction
2200 Pool Road, Suite 102
Grapevine, TX 76051-4267

Southland Data Processing
307 South Jupiter Road
Allen, TX 75002-3051

Jason Starks
300 West 15th St., 8th Floor
Austin, TX 78701-1649

Swisher Hygiene
P.O. Box 603060
Charlotte, NC 28260-3060

Texas Comptroller of Public Accounts
Jason Starks
P.O. Box 12548
Austin, TX 78711-2548

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

The Jacob and Inessa Barnes 2002 Trust
5311 Alcove Avenue
Valley Village, CA 91607-2327

U. S. Attorney
110 N. College Ave.
Suite 700
Tyler, TX 75702-0204

U. S. Trustee's Office
110 N. College Street
Suite 300
Tyler, TX 75702-7231

U.S. Attorney General
Department of Justice
Main Justice Building
10th & Constitution Ave., NW
Washington, DC 20530-0001

U.S. Foods
P.O. Box 843202
Dallas, TX 75284-3202

US Trustee
Office of the U.S. Trustee
110 N. College Ave.
Suite 300
Tyler, TX 75702-7231

Comptroller of Public Accounts
Revenue Accounting Division
Bankruptcy Section
PO Box 13528
Austin, TX 78711-0000

(d)Comptroller of Public Accts
Rev Acctg Div/Bankruptcy Dept
PO BOX 13528
Austin, TX 78711

DirectV
P.O. Box 60036
Los Angeles, CA 90060

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Capital One, N.A.

End of Label Matrix	
Mailable recipients	54
Bypassed recipients	1
Total	55

EXHIBIT “A”

DEPUTY SECRETARY of STATE
COBY SHORTER, III

[UCC](#) | [Business Organizations](#) | [Trademarks](#) | [Notary](#) | [Account](#) | [Help/Fees](#) | [Briefcase](#) | [Logout](#)

Debtor Name Search

This debtor name search was performed on 01/23/2015 06:50 PM with the following search parameters:

DEBTOR NAME: **MATT'S TEX MEX ROANOKE, LLC**

CITY: [Not Specified]

No records exist which match the criteria you have entered.

[Order Certificate](#)

[New Search](#)

Instructions:

- Press 'New Search' if you wish to perform another web inquiry.
- Press 'Previous' or 'Next' to scroll through the results of this inquiry.
- Enter the page number and click 'GO' button to view the desired page.
- Press 'Order Search Certificate' if you wish to order a search certificate with the parameters entered for this web inquiry.
- If you wish to order only selected filings for this debtor, check by the filings and press 'Order Selected Filings'.
- Checked filings will be retained from page to page as you scroll through the results of this inquiry.
- If an order for a search certificate or selected filings is placed against this web inquiry, the web inquiry fee will be waived.
- Check 'Select All Filings' and press 'Order Selected Filings' if you wish to order copies of all filings and full filing history for the results of this web inquiry.
- To view a particular filing document, click on the image under 'View' for the desired document.

- No ucc's -

EXHIBIT “B”

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	
	§	
MATT’S TEX MEX ROANOKE, LLC,	§	CASE NO. 15-40113-btr
	§	Chapter 11
Debtor.	§	

**INTERIM ORDER FOR USE OF CASH COLLATERAL PURSUANT TO
SECTION 363 OF THE BANKRUPTCY CODE AND PROVIDING ADEQUATE
PROTECTION AND GRANTING LIENS AND SECURITY INTERESTS**

Upon the Emergency Motion for Use of Cash Collateral (the “Motion”) pursuant to Sections 105, 361, 363 and 364 of Title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 4001, filed by Matt’s Tex Mex Roanoke, LLC (“Debtor”), subject to the terms and conditions set forth herein, including the (i) grant of mortgages, security interests, liens and claims for the benefit Capital One Bank, N.A. (the “Secured Lender”) and Rewards Network (“Rewards”), Post-petition which are co-extensive with their Pre-petition liens (to the extent of such liens, if any exist) and (ii) grant of mortgages, security interests, liens and claims in order to provide adequate protection to the Secured Lender and Rewards as more fully set forth herein, and upon the proceedings held before this Court and good and sufficient cause appearing therefore,

THE COURT HEREBY FINDS:

A. On January 19, 2015 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor is now operating its business and managing its property as a debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner and no official committee has yet been appointed.

B. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

C. An immediate and critical need exists for the Debtor to obtain funds in order to continue the operation of its business. Without such funds, the Debtor will not be able to pay its direct operating expenses and obtain goods and services needed to carry on its business during this sensitive period in a manner that will avoid irreparable harm to the Debtor's estate. At this time, the Debtor's ability to use Cash Collateral is vital to the confidence of the Debtor's vendors and suppliers of the goods and services, to the customers and employees and to the preservation and maintenance of the going concern value of the Debtor's estate.

D. Secured Lender may claim that substantially all of the Debtor's assets are subject to the Prepetition Liens of the Secured Lender including liens on cash relevant to this Motion. Rewards claims a secured interest in account collections.

E. The Debtor has requested immediate entry of this Order pursuant to Bankruptcy Rule 4001(b)(2) and (c)(2). The permission granted herein to allow the Debtor to obtain the use of Cash Collateral financing is necessary to avoid immediate and irreparable harm to the Debtor. This Court concludes that entry of this Order is in the Debtor's best interest and its estate and creditors as its implementation will, among other things, allow for the continued operation and rehabilitation of the Debtor's existing business.

THEREFORE, IT IS HEREBY ORDERED AND ADJUDGED that the Debtor be, and hereby is, authorized to enter into all agreements pursuant to the terms of this Order necessary to allow the Debtor to use Cash Collateral subject to the protections and consideration described in this Order in the amounts and for the expenses set forth on the monthly budget attached hereto.

The Debtor, without the prior written approval of the Secured Lender, should not incur expenses for any line item for an amount that exceeds the lesser of the amount for such line item in the budget and the actual expenditure for such line item plus a 10% variance. The Debtor is authorized to collect and receive all cash funds. The Debtor shall account each month to the Secured Lender and Rewards for all funds received. For purposes of this Order, "proceeds" of any of the Secured Lender's and Reward's collateral shall mean Proceeds (as defined in the Uniform Commercial Code) of such collateral security for all Cash Collateral permitted to be used hereunder by the Debtor, the Secured Lender and Rewards are hereby granted valid, binding, enforceable, and perfected liens (the "Post-petition Liens") co-extensive with their pre-petition liens in all currently owned or hereafter acquired property and assets of the Debtor, of any kind or nature, whether real or personal, tangible or intangible, wherever located, now owned or hereafter acquired or arising and all proceeds and products, including, without limitation, all accounts receivable, general intangibles, inventory, and deposit accounts coextensive with its pre-petition liens. Nothing herein shall grant a lien on, interest in or claim on Chapter 5 causes of action. Nothing herein shall prime the liens of the taxing authorities. Nothing herein shall prime the liens of other secured creditors with liens that are superior to those of the Secured Lender and Rewards. The Debtor is permitted to pay U.S. Trustee fees incurred during this case; it is further

ORDERED that as adequate protection for the diminution in value of the interests of the Secured Lender and Rewards, the Secured Lender and Rewards are hereby granted replacement liens and security interests, in accordance with Bankruptcy Code Sections 361, 363, 364(c)(2), 364(e), 501(b)(1) and 552, co-extensive with their pre-petition liens as to validity and priority, against the Debtor's cash originating post-petition; it is further

ORDERED that the replacement liens granted to the Secured Lender and Rewards in this Order are automatically perfected without the need for filing of a UCC-1 financing statement with the Secretary of State's Office or any other such act of perfection; it is further

ORDERED that all cash accounts of Debtor and all accounts receivable collections by Debtor post-petition shall be deposited in a separate cash collateral account, being Debtor's debtor-in-possession account; it is further

ORDERED that from and after the Effective Date, the proceeds of the Pre-petition Collateral and the Post-petition Collateral shall not, directly or indirectly, be used to pay expenses of the Debtor or otherwise disbursed except for those expenses and/or disbursements that are expressly permitted herein and as shown on the Debtor's Budget attached hereto as **Exhibit "1" plus the 10% variance per line item.** The Debtor may also pay \$2,000.00 per month towards professional fees which shall be subject to approval by the Court. During the pendency of this order, the Debtor will maintain insurance on the Secured Lender's collateral and pay taxes when due. The automatic stay under Section 362(a) of the Bankruptcy Code shall be, and it hereby is, modified to the extent necessary to permit the Secured Lender and Rewards to retrieve, collect and apply payments and proceeds in respect of the Pre-petition Collateral and Post-petition Collateral in accordance with the terms and provisions of this Order. The Debtor shall execute and deliver to the Secured Lender and Rewards all such agreements, financing statements, instruments and other documents as the Secured Lender and Rewards may reasonably request to evidence, confirm, validate or perfect the liens granted pursuant hereto. The Debtor shall deliver a copy of its Monthly Operating Report to the Secured Lender's counsel by the 20th day of each month for the prior month; it is further

ORDERED that the provisions of this Order shall be binding upon and inure to the benefit of the Secured Lender and Rewards and the Debtor. However, nothing herein shall prevent the Secured Lender and Rewards from seeking any form of relief under the Bankruptcy Code. The Debtor shall, on or before _____, 2015, serve by U. S. mail, first class postage prepaid, copies of the Motion, this Order, the proposed Final Order and a notice of the hearing (the "Final Hearing Notice") to be held on _____, 2015, at _____.m. to consider entry of the proposed Final Order on, (a) the Office of the U. S. Trustee; (b) counsel to Capital One Bank, N.A and to Rewards; (c) all creditors in this case on the Matrix and (d) all parties requesting notice in this case. Copies of the Motion, this Order and the proposed Final Order and the Final Hearing Notice shall be served upon all persons requesting service of papers pursuant to Bankruptcy Rule 2002 by U. S. mail, first class postage prepaid, within one business day following the receipt of such request. The Final Hearing Notice shall state that any party in interest objecting to the entry of the proposed Final Order shall file written objections no later than 4:00 p.m., _____, 2015, which objections shall be served so that the same are received on or before such date by Joyce W. Lindauer, 12720 Hillcrest Road, Suite 625, Dallas, Texas 75230.

SIGNED:

EXHIBIT “C”

Acct	Account Description	Actual weekly	Percentage
4011	SALES-FOOD	163200.00	50.00%
4021	SALES-LIQUOR	28050.00	13.75%
4023	SALES-BEER	9996.00	4.50%
4025	SALES-WINE	2560.00	1.25%
4051	SALES-COUNTER	204.00	0.10%
		204001.00	106.02%
4111	COST-FOOD	0.00	0.00%
4111.1	COST-MEAT	10444.80	6.40%
4111.2	COST-SEAFOOD	1795.20	1.10%
4111.3	COST-POULTRY	1958.40	1.20%
4111.5	COST-PRODUCE	7752.00	4.75%
4111.6	COST-DAIRY	7670.40	4.70%
4111.7	COST-TORTILLA	4243.20	2.60%
4111.8	COST-GROCERY	8486.40	5.20%
4111.9	COST-BEVERAGE	1785.20	1.10%
4161	COST-PAPER & DISPOSABLES	3672.00	1.80%
		47812.60	23.42%
4121	COST-LIQUOR	5189.25	18.50%
4123	COST-BEER	2798.88	28.00%
4125	COST-WINE	752.25	29.50%
4127	COST-BAR SUPPLIES	1136.69	2.80%
		57694.67	19.71%
4261	SALARIES-Managers	15231.00	
4262	SALARIES-SERVERS	6528.00	3.20%
4263	SALARIES-BUSHELP	4998.00	2.45%
4264	SALARIES-HOST/CASHIER	3570.00	1.75%
4265	SALARIES-KITCHEN	17136.00	8.40%
4266	SALARIES-DISHWASHERS	3060.00	1.50%
4267	SALARIES-BARTENDER	3264.00	1.50%
4268	SALARIES-CATERING	204.00	0.10%
		53991.00	26.42%
6041	ADVERTISING/MARKETING		0.00%
6042	HUMAN RESOURCES/PPL MATTER	200.00	0.10%
6061	AUTO & TRUCK	700.00	0.34%
6061.2	AUTO & TRUCK/maintain/insurance	327.00	0.16%
6091	BAD DEBT (Allen)		0.00%
6096	BANK CHARGES	200.00	0.10%
6101	CASH OVERSHORT	0.00	0.00%
6161	CREDIT CARD DISCOUNT	5100.00	2.50%
6171	DONATIONS		0.00%
6181	DUES & SUBSCRIPTIONS	77.00	0.04%
6191	EDUCATION		0.00%
6221	LEGAL & TAX PREP SERVICES	339.00	0.17%
6226	LINEN	1000.00	0.49%
6227	MAINTENANCE CONTRACT	144.00	0.07%
6231	MISCELLANEOUS	0.00	0.00%
6235	MUSIC/TV	250.00	0.12%
6241	OFFICE EXPENSE	250.00	0.12%
6245	OUTSIDE SERVICES	0.00	0.00%
6251	PAYROLL SERVICE FEES	408.00	0.20%
6261	PAYROLL TAXES	8638.56	4.23%
6281	PLANTS/DECOR	74.00	0.04%
6301	REPAIRS & MAINTENANCE-BLDG	650.00	0.32%
6302	REPAIRS & MAINTENANCE-EQUIP	800.00	0.39%
6321	SALARIES-OFFICERS	5354.00	2.62%
6322.1	SALARIES-OFFICE	1999.00	0.98%
6322.2	SALARIES-director ops	1428.00	0.70%
6322.3	SALARIES-FINANCIAL ADVISOR		0.00%
6323	SALARIES-EXEC. CHEF	928.00	0.45%
6324	SALARIES-CATERING	803.00	0.39%
6325	SECURITY	200.00	0.10%
6330	SUPPLIES-CHEMICAL	740.00	0.36%
6331	SUPPLIES-KITCHEN	300.00	0.15%
6332	SUPPLIES-OTHER	500.00	0.25%
6333	SUPPLIES-SMALL WARES	200.00	0.10%
6340	LIQUOR LICENSING	850.00	0.42%
6341	TAXES-LIQUOR	2719.93	1.33%
6361	TELEPHONE & INTERNET	950.00	0.47%
6361	TRAVEL	0.00	0.00%
6382	TRAVEL-MEALS/ENTERTAIN	0.00	0.00%
6391	UNIFORMS	155.00	0.08%
6401	UTILITIES-ELECTRIC	4000.00	1.96%
6402	UTILITIES-GAS	750.00	0.37%
6403	UTILITIES-WASTE DISPOSAL	1000.00	0.49%
6404	UTILITIES-WATER	1000.00	0.49%
7021	ACCOUNTING EXPENSE	300.00	0.15%
7141	DEPRECIATION	976.80	0.48%
7201	INSURANCE-KEY MAN LIFE	240.00	0.12%
7202	INSURANCE-GEN LIAB./PROP.	1175.00	0.58%
7203	INSURANCE-WORKERS COMP	250.00	0.12%
7204	INSURANCE-HEALTH	2125.00	1.04%
7281	RENT-EQUIPMENT	225.00	0.11%
7281.1	Cam recollection	148.00	0.07%
7282	RENT-STORAGE		0.00%
7283	RENT-PREMISES	19200.00	9.41%
7341	TAXES & LICENSE	260.00	0.13%
7342	TAXES-PROPERTY	540.00	0.26%
8171	INTEREST INCOME	0.00	0.00%
8172	MISCELLANEOUS INCOME		0.00%
8175	Loan payment	5000.00	2.45%
8221	INTEREST EXPENSE	208.00	0.10%
8225	NON-DEDUCTIBLE EXPENSE	14.80	0.01%
8231	Manager Bonus		0.00%
	SUBTOTAL	73697.09	36.13%
	Period Profit/(Loss)	18617.24	9.13%